



Claremont Global

An introduction to Claremont Global

About Claremont Global

Claremont Global is a boutique fund manager located in Sydney, Australia. We run a high-conviction, fundamental strategy and only invest in international equities. Our evidence based and rigorous bottom-up approach allows us to identify the world's best companies. If these businesses satisfy our specific criteria and strict valuation methodology the team will consider to invest in them for the long term.

Our Philosophy

Our investment philosophy can be described as buying quality growth businesses at a reasonable price. We look to acquire these securities at a discount to our estimate of their intrinsic value. We explicitly exclude specific industries and areas of the market. We invest in companies whose earnings growth drives intrinsic value, whilst their inherent quality (high margins, strong balance sheets and cash flow) will help to protect client capital in difficult markets.

Our primary objective is capital preservation.

Secondarily, we aim to earn a return of 8-12% p.a. over an investment cycle (5-7 years).

We seek to own business that satisfy the below criteria



High business quality (high returns on invested capital; strong organic sales growth)



Strong management quality (strengthen competitive moat; allocate capital sensibly)



Conservatively financed (on and off-balance sheet)



Value (~20% discount to our value)



Strategy Inception

2011



Companies Held

10 - 15



Strategy FUM

+\$1.4bn



5-year total return per annum (net)

14.1%



5-year alpha per annum (net)

5.2%

Past performance is not a reliable indicator of future performance. Returns assume reinvestment of distributions and is net of fees.

Contact Us



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